

REFERENTEN



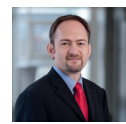
Racim Allouani
Managing Director
KKR



Sandrine Amsili
Real Estate Debt Managing
Director
ARDIAN



Dr. Kati Beckmann
Partnerin
Greenberg Traurig



Dr. Guido Birkner
Chefredakteur
dpm



Yasmin Bou Hamze
Investor Solutions Analyst
Natixis Investment
Managers / MV Credit



Florian Bucher
Referent Alternative Markets
BAI e.V.



Dr. Philipp Bunnenberg
Leiter Alternative Markets
BAI e.V.



Marc Chowrimootoo
Portfolio Manager
Hayfin Capital Management



Sven Degens
Partner
Solas Capital AG



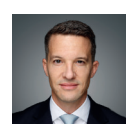
Nicole Downer
Managing Partner & Head
of Investor Solutions
Natixis Investment
Managers / MV Credit



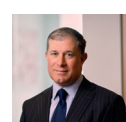
Ben Eppley
Partner
Apollo Global Management



Matthias Erb
Vorstand, BAI e.V.
Partner, Stepstone



Florian Feder
Managing Director Private Debt
Rantum Capital



Richard Flohr
Partner and Portfolio Manager
CrossHarbor Capital Partners LLC



Christian Fritsch
Founder & Managing Partner
ELF Capital Group



Manuela Fröhlich
Mitgründerin & Partnerin
Fondsfrauen



Nadine Fugert
Principal, Investor Relations
Adams Street Partners



Stefan Futschik
Head of Private Debt and
Managing Director
Prime Capital



Bernard Galea
Principal
Pantheon



Philippe Garrel
Head of Energy Transition Strategies
Sienna Investment Managers



Dr. Markus Geiger
Head of Private Debt
ODDO BHF



Alexandra Graf
Bereichsleiterin Infrastruktur
ALH Gruppe



Torsten Heidemann
Head of Infrastructure & Energy
Berenberg



Mikko Iso-Kulmala
Head of Private Credit Solutions
Fidelity



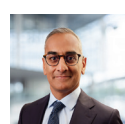
Moritz Jobke
Partner Private Credit
Goldman Sachs



Fabian Karger
Managing Director,
Credit Investments
SUSI Partners



Manuel Köppel
Geschäftsführer
BF Capital GmbH



Cyrus Korat
Partner
DRC Savills Investment
Management



Bas Kragten
Head private ABS, fund
finance and infrastructure
Aegon Asset
Management



Nedelina Lazarova
Head of Private Debt /
Investment Manager
HQ Trust



Laura Merlini
Managing Director for EMEA
CAIA Association



Sandro Näf
CEO
Capital Four



Marc Pahlow
Gründer und Geschäftsführer
Rantum Capital



Dr. Klaus Petersen
Founding Partner
Apera Asset Management



Andreas Schäfer
Director Real Estate Finance
M&G Investments



Priscilla Schnepfer
Investment Manager
European Investment Fund



Michael R. Smith
Co-Head Private Debt USA
Muzinich



Musa Sönmez
Co-Head Europe and Partner
Oak Hill Advisors



Andrew Tan
Head of Private Debt Asia Pacific
Muzinich



Dr. Matthias Unser
Vorstand
YIELCO Investments



Laura Vaughan CFA
Head of Direct Lending
Federated Hermes



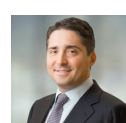
Sebastian Venc
Head Private Debt DACH
Muzinich



Urs von Büren
Partner
Stepstone



Alex Walker
Managing Director Europe
Private Debt
Alcentra



David White
Head of LaSalle Real Estate
Debt Strategies Europe
LaSalle Investment
Management

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PROGRAMM



Mit einem Keynote-Vortrag von Prof. Dr. Axel Ockenfels,
Universität Köln, Direktor am Max-Planck-Institut zur Erforschung von
Gemeinschaftsgütern zu „Auf der Suche nach der perfekten Strategie“



BAI Private Debt Symposium 2024

Dienstag, 5. März 2024
Scandic Hotel Hafenspark, Frankfurt

Uhrzeit	Ballroom 2+3	Ballroom 1
9:00 - 9:05 Uhr	Eröffnungsworte und Moderation Dr. Philipp Bunnenberg, BAI e. V.	Eröffnungsworte und Moderation Florian Bucher, BAI e. V.
9:05 - 9:35 Uhr	Keynote: Private Debt Market Outlook & Key Takeaways Matthias Erb, Stepstone, BAI e.V	Keynote: EIFs role in the Private Credit Fund space Priscilla Schnepfer, European Investment Fund
9:35 - 10:05 Uhr	Direct Lending - A Global Perspective: Opportunities in Asia Pacific, Europe and the US ✘ Michael R. Smith, Muzinich Andrew Tan, Muzinich Sebastian Venc, Muzinich	Real Estate Debt challenges in the current market environment ✘ Sandrine Amsili, ARDIAN
10:05 - 10:30 Uhr	Conservative mid-market lending across the cycle ✘ Laura Vaughan, Federated Hermes	Private Real Estate Debt in Europa – Risiken, Chancen und Investitionsansätze Andreas Schäfer, M&G Investments
10:30 - 11:15 Uhr	Coffee Break	
11:15 - 11:40 Uhr	Die Renaissance des Junior Debts Florian Feder, Rantum Capital Marc Pahlow, Rantum Capital	Aktuelle Herausforderungen für Private-Debt-Fonds: Eine Analyse der aktuellen und zukünftigen regulatorischen Herausforderungen für Private-Debt-Fonds in Deutschland und USA Dr. Kati Beckmann, Greenberg Traurig
11:40 - 12:20 Uhr	Panel: Lower Middle Market Dr. Markus Geiger, ODDO BHF Sandro Näf, Capital Four Dr. Klaus Petersen, Apera Asset Management Dr. Matthias Unser, YIELCO Investments Moderation: Dr. Guido Birkner, dpn	Panel: Real Estate Debt ✘ Ben Eppley, Apollo Global Management Richard Flohr, CrossHarbor Capital Partners LLC Manuel Köppel, BF. Capital GmbH David White, LaSalle Investment Management Moderation: Cyrus Korat, DRC Savills Investment Management



Uhrzeit	Ballroom 2+3	Ballroom 1
12:20 - 12:45 Uhr	Capital Solutions - Crossover von Private Debt und Credit Opportunities Christian Fritsch, ELF Capital Group	Mit innovativen Kreditfinanzierungslösungen für aufkommende Geschäftsmodelle die Energiewende vorantreiben ✘ Fabian Karger, SUSI Partners
12:45 - 14:00 Uhr	Lunch	
14:00 - 14:40 Uhr	Panel: Credit Opportunities Bernard Galea, Pantheon Mikko Iso-Kulmala, Fidelity Moritz Jobke, Goldman Sachs Musa Sönmez, Oak Hill Advisors Moderation: Laura Merlini, CAIA Association	Panel: Infrastructure Debt ✘ Sven Degens, Solas Capital AG Philippe Garrel, Sienna Investment Managers Torsten Heidemann, Berenberg Moderation: Stefan Futschik, Prime Capital

Uhrzeit	Ballroom 2+3	Ballroom 1
14:40 - 15:05 Uhr	Asset Allocation within Alternative Credit Racim Allouani, KKR	Nachhaltigkeitskriterien glaubwürdig in Private Debt umsetzen ✘ Yasmin Bou Hamze, Natixis Investment Managers / MV Credit Nicole Downer, Natixis Investment Managers / MV Credit
15:05 - 15:30 Uhr	Manage turnaround situations in private debt portfolios ✘ Alex Walker, Alcentra	Upper mid market: the ultimate risk reward? ✘ Marc Chowrimootoo, Hayfin Capital Management
15:30 - 15:55 Uhr	Private Debt Secondaries aus der Sicht eines Multimanager Urs von Büren, Stepstone	Global Fund Finance: Capital Call & NAV Facilities ✘ Bas Kragten, Aegon Asset Management
15:55 - 16:30 Uhr	Coffee Break	
16:30 - 17:10 Uhr	Die LP-Perspektive bei Private Debt - Aufbau eines diversifizierten Portfolios Nadine Fugert, Adams Street Partners Alexandra Graf, ALH Gruppe Nedelina Lazarova, HQ Trust Moderation: Manuela Fröhlich, Fondsfrauen	
17:10 - 17:55 Uhr	Keynote: Auf der Suche nach der perfekten Strategie Prof. Dr. Axel Ockenfels, Universität Köln, Direktor am Max-Planck-Institut zur Erforschung von Gemeinschaftsgütern	
ab 17:55 Uhr	Schlussworte und Get-together	

BAI e.V., events@bvai.de, +49 228 969870